

SAN DIEGO ELECTRICAL ANNUITY PLAN

CHANGE IN INVESTMENT SELECTION(S)

Name: _____ SSN (Last 4): _____ Date of Birth: _____
Last First

Address: _____ Change of Address? _____

I. INVESTMENT SELECTION FOR CONTRIBUTIONS:

Select either your own individual investment choices or a portfolio model.

Individual Selections

I hereby authorize and direct the Plan administrator to invest my incoming contributions as follows:

Aberdeen International Growth Inst _____ %	Oakmark International I _____ %
American Century Eq Income Inst _____ %	PIMCo Income Fund _____ %
Brown Capital Mgmt Small Co Inst _____ %	PIMCo Total Return Inst _____ %
Calamos Growth _____ %	Reynold Blue Chip Growth _____ %
Doubleline Total Ret _____ %	Royce 100 _____ %
Eagle Capital Appreciation R5 _____ %	Van Eck Global Hard Assets I _____ %
Fiduciary Capital Preservation Fund _____ %	Vanguard Prime Money Fund _____ %
Hartford Inflation Plus I _____ %	Vanguard REIT Index _____ %
Heartland Select Value Inst _____ %	Invesco Balanced-Risk Allocatio _____ %
Ivy Asset Strategy Y _____ %	Invesco Balanced-Risk Retireme _____ %
Keeley Small Cap Value I _____ %	(circle one) Retired/Near Retirement
Leuthold Core Investment _____ %	Balanced-Risk Retirement NOW Fund
Loomis Sayles Value Y _____ %	Contribution Phase
MorganStanley DW Global Franchise Inst _____ %	Target Date: 2020 2030 2040 2050

100% Total (Percentage Must total 100)

NOTE: If you do not direct the investment of your contributions, or if your selection of investments does not cover 100% of your contributions, the undirected portion of your contributions, will be invested in the Invesco Balanced Risk Retirement Strategy based on your age and expected retirement date.

Model Portfolio Selection

	Conservative	Moderate	Aggressive	Domestic
Aberdeen Intl Growth	0%	3%	5%	0%
American Century Equity Income	5%	7%	7%	7%
Brown Cap Mgmt Sm Co	3%	4%	6%	4%
Calamos Growth	2%	3%	2%	3%
DoubleLine Total Return	8%	5%	2%	5%
Eagle Capital Appreciation	4%	4%	4%	9%
Fiduciary Capital, stable value fund	33%	15%	10%	15%
Hartford Inflation Plus (TIPS)	4%	3%	3%	3%
Heartland Select Value	2%	3%	5%	4%
Invesco Balanced Risk Allocation	2%	3%	4%	3%
Ivy Asset Strategy	2%	2%	3%	1%
Keeley Small Cap Value	1%	3%	5%	3%
Leuthold Core Investment	2%	2%	2%	3%
Loomis Sayles Value	4%	7%	8%	8%
Morgan Stanley Inst Global Franchise	1%	4%	4%	0%
Oakmark International I	1%	3%	6%	0%
Pimco Income	8%	5%	3%	5%
Pimco Total Return	5%	4%	2%	4%
Reynolds Blue Chip Growth	2%	4%	3%	5%
Royce 100 Svcs	1%	3%	2%	3%
Van Eck Global Hard Assets	1%	2%	3%	3%
Vanguard Prime Money Fund	7%	5%	3%	5%
Vanguard Reit Index	2%	6%	8%	7%
Total	100%	100%	100%	100%

Mark the box (X) indicating your portfolio selection.

2. TRANSFER OF EXISTING ACCOUNT BALANCES:

Please note, if you do not make a selection, your money will be left in the current fund(s).

I recognize that I have an existing account balance in the _____ Fund(s) and I hereby authorize and direct that the Plan administrator transfer my existing account balance(s) as follows:

_____ (a) conform existing balances using the target percent(s) selected in Section 1; or

_____ (b) entire balance of _____ to _____; or
Name of Fund Name of Fund

_____ (c) leave as is; or

_____ (d) other: _____

3. ANNUAL ACCOUNT RE-BALANCE OPTION

I elect to have my account re-balanced annually each first quarter based on the current allocation on file at that time.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

Return completed form to:

Coast Benefits
3444 Camino del Rio North #100
San Diego, CA 92110
Fax: (619) 280-4304

Signature

Date